

*Together, let's build & create  
opportunities while igniting success!*

# Director of ODIN Report

ODIN Advisory Council

May 17, 2021

Ellen Kotrba

Clarivate is a company formed in 2016, following the acquisition of Thomson Reuters' Intellectual Property and Science Business by Onex Corporation and Baring Private Equity Asia. [Wikipedia](#)

**Headquarters location:** Philadelphia, PA

**Revenue:** 974 million USD (2019)

**Number of employees:** 8,300 (2020)

**Formerly:** Clarivate Analytics

**Founded:** 2016

**Subsidiary:** MarkMonitor

# BREAKING NEWS

- <https://exlibrisgroup.com/press-release/clarivate-to-acquire-proquest/>



## Clarivate to Acquire ProQuest, Creating a Leading Global Provider of Mission Critical Information and Data-Driven Solutions for Science and Research

**Jerre Stead, Executive Chairman and CEO, Clarivate, said:** "Clarivate and ProQuest are highly complementary businesses, each with a rich and storied heritage. We share the goal to accelerate innovation through research and knowledge sharing and together we will enable our customers to solve the world's most complex challenges with content dating back centuries, and technologies that address the needs of 21<sup>st</sup> century customers."

- ***Establishing a premier provider of end-to-end research intelligence***
- ***Combination opens a gateway to one of the world's largest information sources serving education, science and intellectual property professionals worldwide***
- ***Acquisition brings more than \$875 million in revenue and more than \$350 million of Adjusted EBITDA after cost synergies to Clarivate***
- ***Accretive to adjusted diluted earnings in 2022 with significant revenue and cost synergies. Clarivate reaffirms standalone 2021 financial outlook***

## Topics

---

Polaris

---

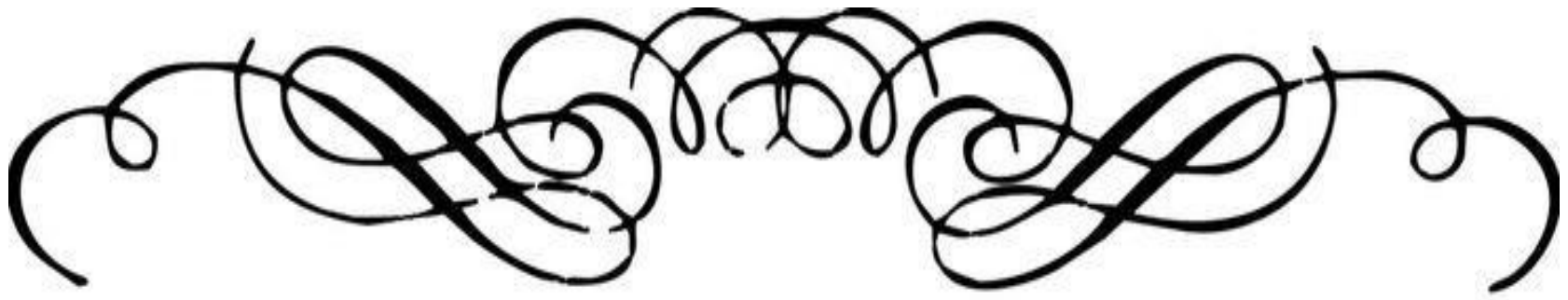
Alma

---

Site Visits

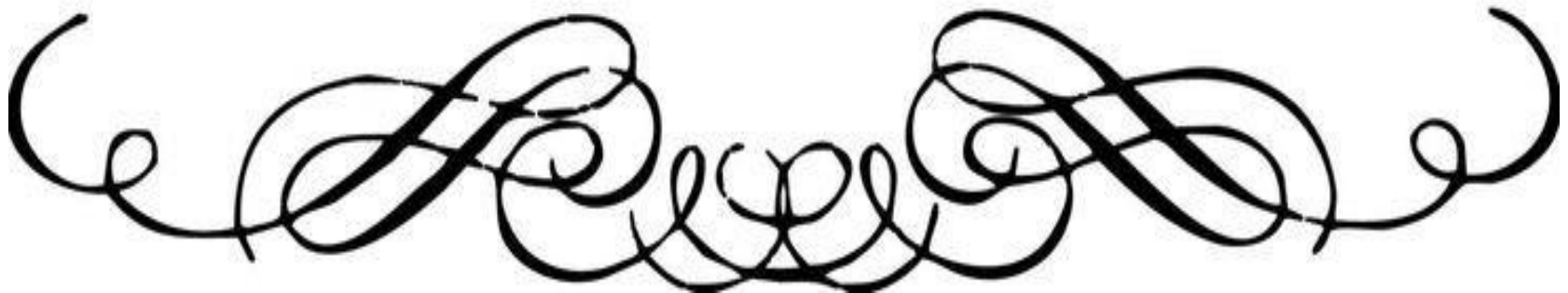
---

Sneak peek – updated  
ODIN website

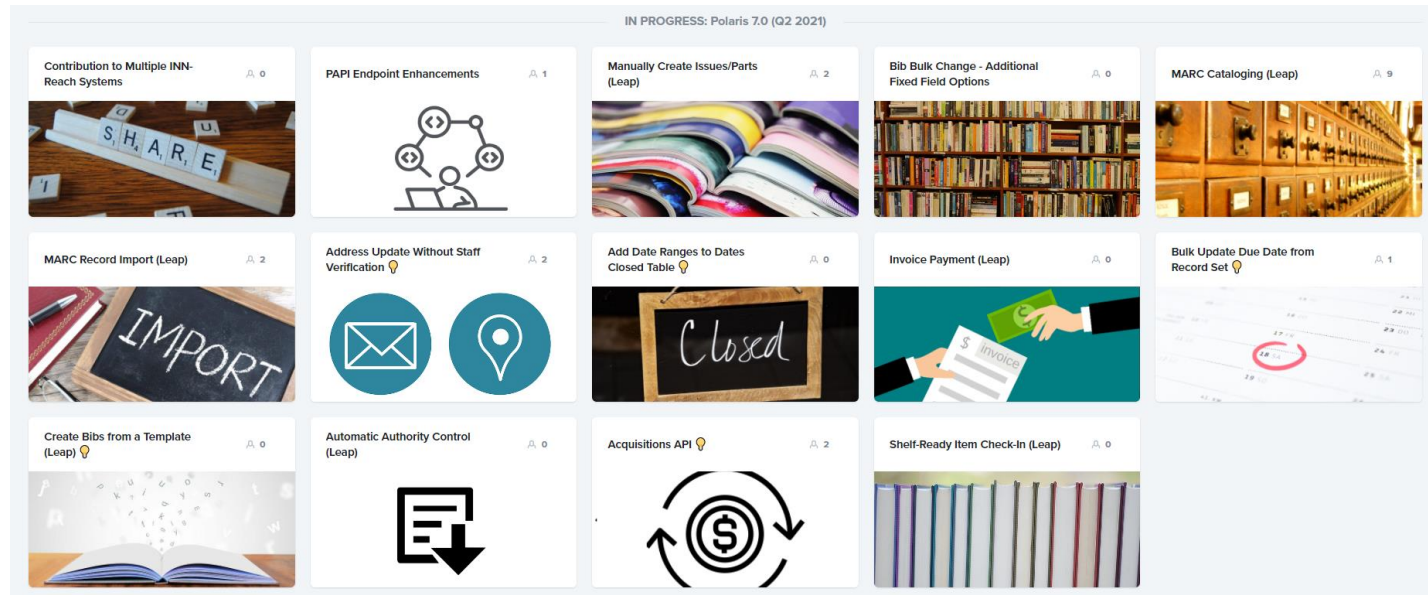


# POLARIS

Data Refresh & 7.0 Upgrade on TRN environment will happen June 30, 2021



# POLARIS Roadmap 7.0



<https://portal.productboard.com/iii/6-innovative-product-status-board-new/tabs/23-polaris>














To provide feedback:

- Click a Feature Card to see the description of what is being built.
- Choose a level “How important is this to you?”
- Enter comments and email address so that you can be notified when the feature is released
- Click Submit








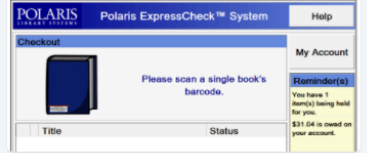


Only you can help Polaris understand your needs, prioritize features and plan releases.

*Note: This is a complement to Idea Lab. Polaris will continue to use the Idea Lab to capture product enhancement ideas and to collaborate and determine which enhancements are most important to our broader community.*

# POLARIS Roadmap -- upcoming 2021

<p>Spine Label Printing in Leap  3</p> 	<p>Purchase Orders and POLI (Leap) 1</p> 	<p>Invoices and Invoice Lines (Leap) 0</p> 	<p>Fiscal Years and Funds (Leap) 0</p> 	<p>Supplier Records (Leap) 0</p> 
<p>High Use System Administration 1</p> 	<p>Serial Holding Records (Leap) 0</p> 	<p>Ability to Cancel Held Requests 1 </p> 	<p>PAPI Permissions/Logging Enhancements 1 </p> 	<p>Leap Accessibility Continued 0</p> 

# POLARIS Roadmap -- upcoming 2022

<p>PAC Banner for Emergency Closures  1</p> 	<p>Bulk Change Held Till Dates  0</p> 	<p>SAML/SSO Support in Leap 2</p> 	<p>Patron Bulk Change (Leap) 0</p> 	<p>Borrow by Mail in Leap 0</p> 
<p>ExpressCheck Enhancements 0</p> 	<p>Additional System Administration 0</p> 	<p>MARC Updates No. 30-31 0</p> 		

<https://vimeopro.com/innovativeiii/webinars>

Search

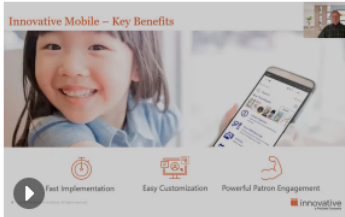
**iii innovative**  
a ProQuest Company

# WEBINARS

FREE CONTENT INCLUDING COMPANY UPDATES, TRAINING, AND INDUSTRY INSIGHTS.  
FOR UPCOMING WEBINARS & EVENTS VISIT [III.COM/EVENTS/](http://iii.com/events/)

---

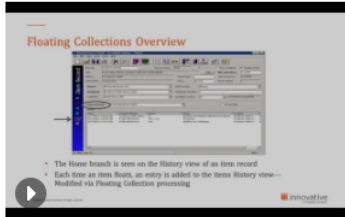
**Innovative Mobile – Key Benefits**



Fast Implementation    Easy Customization    Powerful Patron Engagement

Webinar: Innovative Mobile: There's an App for That!

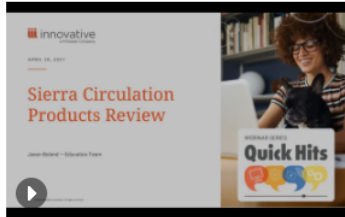
**Floating Collections Overview**



The Bazaar branch is seen on the History view of an item record  
Each time an item from Bazaar, an entry is added to the item History view—Modified via Floating Collections processing

Webinar: Floating Collections in Polaris


**Sierra Circulation Products Review**



Webinar Series: Quick Hits

Webinar: Sierra Circulation Products Review


**Getting Started with Circulation in Polaris Leap**



Webinar Series: Quick Hits

Webinar: Getting Started with Circulation in Polaris Leap

**Public Library Recovery: Lessons and Opportunities from the COVID**



Webinar: Public Library Recovery: Lessons and Opportunities from the COVID

**Decision Center**

What is it?

- A comprehensive collection management and analytics solution that provides timely and focused action recommendations for
  - Budgeting
  - Material Selection
  - Warding
  - Managing Floating collections
- Helps libraries match supply and demand to deliver optimized service
- Develop insights into your collections and workflows

Webinar: Decision Center Walkthrough



# ALMA

Ex Libris will migrate its Moses Lake data center environment to a new data center over the Memorial Day weekend, 29-30 May 2021.

**Please note - a system downtime of up to 24 hours is expected.**





[Home](#) > [System Status](#)

## WELCOME

We provide transparency around service availability and performance for Ex Libris products. We strongly recommend to sign in through the Ex Libris Support portal. To find out more information regarding this page, click [here](#).

Search for an Instance, Product, Platform or Region



## CURRENT STATUS

[Register Now / Log In](#)

No system is reporting an issue

[AMERICAS](#)

[EMEA](#)

[APAC](#)

[SINGLE TENANT](#)

Category	Service	Apr 21	Apr 22	Apr 23	Apr 24	Apr 25	Apr 26	Apr 27	Current Status	Planned Maintenance	
Higher Ed Platform NA06	<a href="#">Alma NA06</a>									<a href="#">Info</a>	<a href="#">2021-May-02</a>
	<a href="#">Primo VE NA06</a>									<a href="#">Info</a>	<a href="#">2021-May-02</a>
	<a href="#">Leganto NA06</a>									<a href="#">Info</a>	<a href="#">2021-May-02</a>
	<a href="#">Esploro NA06</a>									<a href="#">Info</a>	<a href="#">2021-May-02</a>
	<a href="#">Rialto NA06</a>									<a href="#">Info</a>	<a href="#">2021-May-02</a>



ExLibris Alma NA06

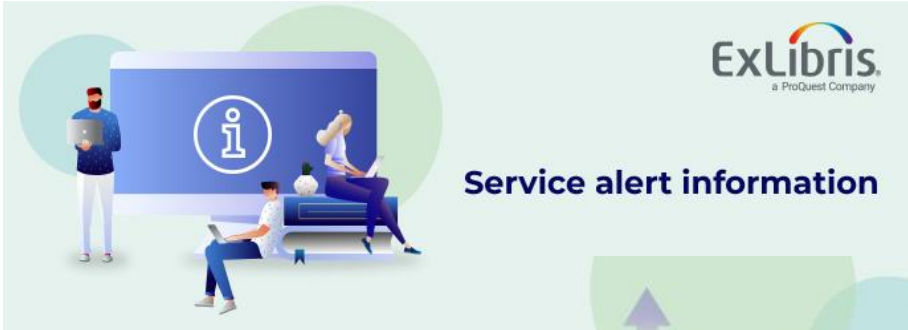


🕒 started 21/03/2021 14:46:27 and ended 30/05/2021 14:46:33

**Details**

21/03/2021  
14:49:43

We would like to inform you that the Moses Lake data center (DC01) will be down for up to 24 hours over the Memorial Day weekend, May 29 18:00 PDT – May 30 18:00 PDT (Pacific Daylight Time, UTC -7), due to data center migration activity.



New Ex Libris Status Page Emails

<http://documents.el-una.org>

for content requiring authentication /

**eluna-members**

**zHl1wdQZ6**

**Ex LIBRIS  
DOCUMENTATION  
PORTAL**

# INFORMATION BYTES

Alma What's New ----

[https://www.youtube.com/playlist?list=PLLHMGFok32k8-K5yoy8UC9\\_dwZWAwwgtR](https://www.youtube.com/playlist?list=PLLHMGFok32k8-K5yoy8UC9_dwZWAwwgtR)

Polaris What's New ----

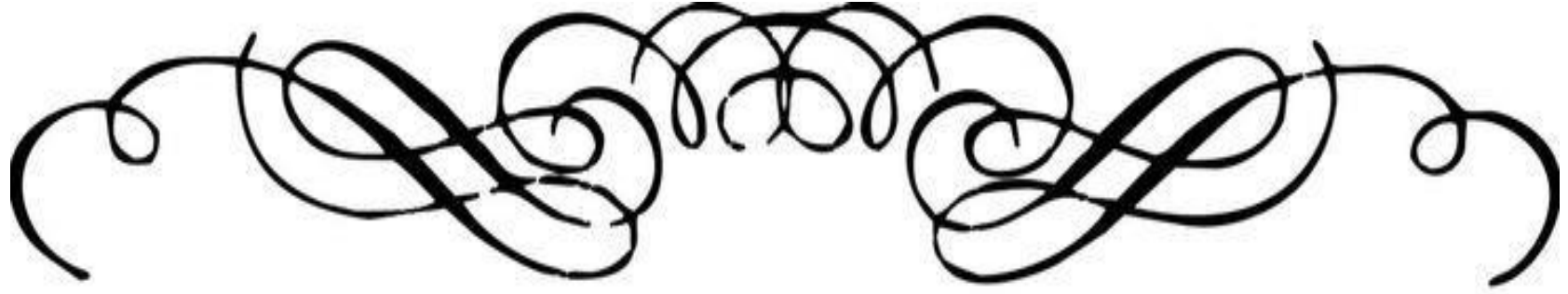
<https://innovative.libguides.com/polaris>

or

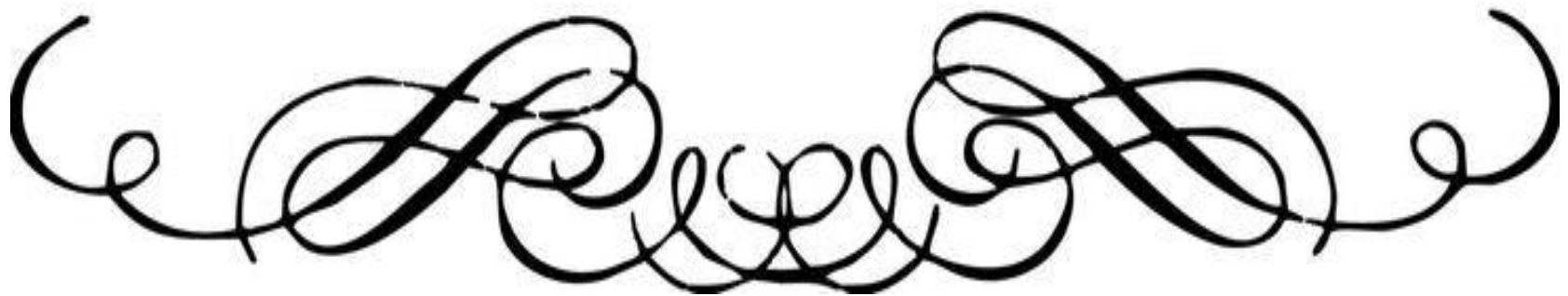
<https://innovative.libguides.com/home>

or

<https://innovative.libguides.com/PolarisHome> (newest)



**SITE VISITS**  
**To**  
**Member libraries**



# Site Visits ... to begin

## GUIDELINES

Masks are to be worn unless all participants have been fully vaccinated.

Social distancing guidelines of 6 feet must be maintained.

Meeting space is away from non-participating staff and closed to any public access.

Adequate supplies to support a healthy environment must be provided, including hand sanitizer, masks, and any supplies to disinfect shared objects surfaces as appropriate.

Hand hygiene and respiratory etiquette must be followed.

ODIN Office staff are to be notified, **within 10 days of site-visit**, of participants on-site who have

- symptoms of COVID-19,
- have tested positive for COVID-19,
- have been exposed to someone/something with COVID-19.

ODIN visits would then be rescheduled, as needed.

ODIN office staff reserve the right to postpone or reschedule sessions based on rates of infection in the community, based on State of ND Department of Health Standards.



Expected  
Release  
July 1, 2021

ODIN  
"updated"  
website



The Online-Dakota Information Network (ODIN) supports a consortium of libraries serving academic, public, school, and special libraries across North Dakota with two shared library management systems (Alma & Polaris). In addition, ODIN participates in collective eResource purchasing with regional partners and promotes resource sharing among member libraries. ODIN facilitates access to shared electronic collections for libraries who choose to participate & contribute financially.

#### ODIN NEWS AND EVENTS

All ODIN Events   Academic Events   Public, K12, Special Events

< >   May 2021   month list

Sun	Mon	Tue	Wed	Thu	Fri	Sat
		12:00 pm Ex Libris Training Session		09:00 am Academic Resource Sharing User		2
2	3	4	5	6	7 09:00 am Academic Fulfillment User Group	8
9	10 03:00 pm PCHD Cataloging Group	11	12	13	14	15
16	17 10:00 am OAC Meeting 2021-05-17	18	19	20	21 10:00 am OAC Meeting 2021-05-21	22
23	24	25	26	27 10:00 am PCHD Cataloging Group	28 11:00 am Discovery User Group Meeting	29
30	31 ODIN Office Closed due to Holiday	1	2	3	4	5

#### Featured Events

May 29 2021 | 6pm - May 30 2021 | 6pm  
**Alma/Primo VE Planned Outage over Memorial Day Weekend**  
Ex Libris will be moving to a new data center over the Memorial Day weekend - May 29-30, 2021. A system downtime of up to 24 hours is expected beginning Saturday, May 29 6PM CT.

May 29 2021 | 6pm - May 30 2021 | 6pm  
**ALMA/PRIMO VE PLANNED OUTAGE OVER MEMORIAL DAY WEEKEND**

**ANCESTRY - REMOTE ACCESS AVAILABLE UNTIL AT LEAST JUNE 30, 2021**

May 31 2021  
**ODIN OFFICE CLOSED DUE TO HOLIDAY - MEMORIAL DAY 2021**

[See all News](#)

## HISTORY OF ODIN

From the early dreams of an automated library catalog all the way to current support for both a library service platform for our academic libraries and an integrated library system for our public, school & special libraries, ODIN continues to meet the needs of member libraries.

### All ODIN History Timelines



ODIN / North Dakota University System  
Core Technology Services  
4349 James Ray Drive  
Grand Forks, ND 58203  
United States

✉ [ODINHELP@LISTSERV.NODAK.EDU](mailto:ODINHELP@LISTSERV.NODAK.EDU)

☎ 701-777-6346

#### ACADEMIC

- Acquisitions & Serials
- Resource Management
- Fulfillment
- Resource Sharing
- Discovery - Primo VE
- Systems and Analytics

#### PUBLIC, K12, & SPECIAL

- Acquisitions & Serials
- Cataloging
- Circulation
- Discovery
- Holds and ILL
- Systems and Reporting

#### ABOUT ODIN

- ODIN Advisory Council (OAC)
- ODIN Steering Committee (OSC)
- User Groups
- ODIN Governance
- Strategic Plan
- ODIN Libraries
- Directory
- History
- All ODIN Events
- All ODIN News
- ODIN Workdays
- ODIN Newsletter







## ODIN Member Libraries

Filter by Library Type

Search for a Library

- Any -

Search for Library

Apply

Reset

 Table View

**Bismarck State  
College Library**

701-224-5450

[Library Website](#)

[Library Details](#)

**Bowman Regional  
Public Library**

701-523-3797

[Library Website](#)

[Library Details](#)

**Cameron Medical  
Library - Minot**

701-857-5435

[Library Website](#)

[Library Details](#)

**Carnegie Regional  
Libraries / Grafton**

701-352-2754

[Library Website](#)

[Library Details](#)

**Carrington City  
Library**

701-652-3921

[Library Website](#)

[Library Details](#)

**Carrington  
Elementary School**

701-652-2739

[Library Website](#)

[Library Details](#)

**Carrington High  
School**

701-652-3136

[Library Website](#)

[Library Details](#)

**Cavalier School  
Libraries**

701-265-8417

[Library Website](#)

[Library Details](#)

**Dakota College at  
Bottineau Library**

800-542-6866

[Library Website](#)

[Library Details](#)

**Dickinson Area  
Public Library**

701-456-7700

[Library Website](#)

[Library Details](#)

# Carrington City Library

General Information

Library Staff Directory

ILL Information

✉ [cgtnlib1@outlook.com](mailto:cgtnlib1@outlook.com)

☎ 701-652-3921

🌐 <https://carringtonlibrary.org/>

🔍 Search Catalog

## Carrington City Library provides abundant resources to assist all of our patrons!

Along with our collection of print and online books, DVDs, and audiobooks, we also offer...

### Computers

Computers are provided for patron use on a first-come, first-service basis. There is no charge for computer use. Patrons usually use the computers to conduct Internet searches, but the computers have word processing, spreadsheet, and other capabilities.

### Community Room

The large community room can be rented for a variety of activities, and is often used

87 8th Ave North  
Carrington, ND 58421-2017  
United States



# Carrington City Library

General Information

Library Staff Directory

ILL Information

NUC Code NdCaCL

OCLC Code CPL

## CPL - Interlibrary Loan Dept

✉ Email [cgtnlib@daktel.com](mailto:cgtnlib@daktel.com)

☎ Phone 701-652-3921

☎ Fax 701-652-3922

Michele Seil  
Carrington City Library  
87 Eighth Avenue North  
Carrington, ND 58421-1230  
United States

### ILL Office Hours (CST):

- \* Monday: 10:30 AM - 4:00 PM
- \* Tuesday: 10:30 AM - 4:00 PM
- \* Wednesday: 10:30 AM - 4:00 PM
- \* Thursday: 10:30 AM - 4:00 PM
- \* Friday: 10:30 AM - 4:00 PM
- \* Saturday: closed
- \* Sunday: closed

**Extended Closed Dates:** Holiday & Summer hours vary.



# ACADEMIC LIBRARIES

Alma and Primo VE related trainings, documentation, user group meetings, and system announcements

Areas Quick Links Alma Instances Primo VE Instances Sandbox Instances

<h3>Acquisitions &amp; Serials</h3> <p>Inventory, EDI, Purchase Orders, etc.</p> <div>  Trainings          User Group       </div> <div>Email Group Listserv</div>	<h3>Resource Management</h3> <p>Cataloging, Electronic Activations, Imports</p> <div>  Trainings          User Group       </div> <div>Email Group Listserv</div>	<h3>Fulfillment</h3> <p>Circulation, Loan Policies, User Management</p> <div>  Trainings          User Group       </div> <div>Email Group Listserv</div>
--	---	---



<h3>Resource Sharing</h3> <p>ILL, Citation Linker</p> <div>  Trainings          User Group       </div> <div> <a href="#">Vendor Links</a>  <a href="#">Ex Libris Webinars</a>  <a href="#">Alma Release Notes</a> </div>	<h3>Discovery - Primo VE</h3> <p>Primo VE, Reference, Displays</p> <div>  Trainings          User Group       </div>	<h3>Systems and Analyt</h3> <p>Administration, Reporting in A</p> <div>  Trainings          User Group       </div>
---	--	---

## UPCOMING MEETINGS

- Ex Libris Training Session - Fulfillment Configuration Part 1 - Apr 27 2021 | 12 - 1pm
- Academic Resource Sharing User Group Meeting - April 2021 - Apr 29 2021 | 9 - 10am
- Academic Fulfillment User Group Meeting - May 2021 - May 7 2021 | 9 - 10am
- ACAD Cataloging Group - May 10, 2021 - May 10 2021 | 2 - 3pm
- Discovery User Group Meeting May 2021 - May 21 2021 | 11am - 12pm

See All Academic User Group Meetings

## FEATURED TRAININGS

- Basic Cataloging
- What to do when the OCLC import did not bring in your record
- ALMA Overview Workshop - Session 6a Patron Services
- ALMA Overview Workshop - Session 6b Patron Services
- ALMA Overview Workshop - Session 7 Patron Services

See All Academic Trainings



User Group

Submit a Ticket

e-Resources

Academic

Public, K12, Special

About ODIN



Home / Academic / Resource Management

**ODIN USER GROUPS**

## Resource Management

### Recent/Upcoming Meetings

- May 10 2021 | 2 - 3pm - ACAD Cataloging Group - May 10, 2021
- Jun 14 2021 | 2 - 3pm - ACAD Cataloging Group - June 14, 2021
- Jul 12 2021 | 2 - 3pm - ACAD Cataloging Group - July 12, 2021
- Aug 9 2021 | 2 - 3pm - ACAD Cataloging Group - August 9, 2021

### Past Meetings

#### 2021

- ACAD Cataloging Group - April 12, 2021 | Cataloging Meeting Recording April 12, 2021
- ACAD Cataloging Group - March 8, 2021 | Cataloging Meeting Recording Mar. 8, 2021
- ACAD Cataloging Group - February 8, 2021 | Cataloging Meeting Recording Feb. 8, 2021
- ACAD Cataloging Group - January 11, 2021 | Cataloging Meeting Recording Jan. 11, 2021

### Related Links

Email Group Listserv

Resource Management Trainings

Resource Management



Trainings

**ODIN TRAININGS**

## Resource Management

### Physical Resources

- Basic Cataloging
- What to do when the OCLC import did not bring in your record
- How to Find Bibliographic Records with no Items

### Electronic Resources

- Activation Aggregators
- Adding Electronic Collections
- Adding portfolios to a collection as a set
- CDI Attributes
- Deleting portfolios from a collection with a spreadsheet
- How to Add a Local Extension Field to a Bib Record

### Related Links

Email Group Listserv

Resource Management User Group

Resource Management

<https://www.minitex.umn.edu/news/2021-03/digital-swap-minitex-50th-anniversary>

## Digital Swag

# Minitex celebrates 50 years of library service: 1971-2021



<https://minitex.umn.edu/news/2021-02/minitex-celebrates-50-years-library-service-1971-2021>

Fifty years ago, Minnesota finished an experiment: the Minnesota Interlibrary Teletype Experiment, now known as Minitex. Over the coming year, we'll invite the entire library community to celebrate our 50th anniversary. We'll share stories, honor the leaders and organizations we've relied upon over the years, and join together to celebrate half a century of collaboration.

## BILL DEJOHN



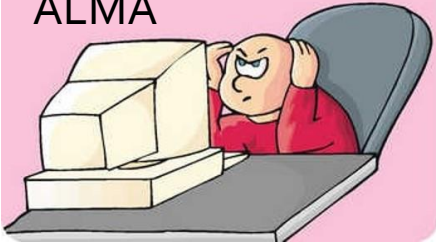
In his time at Minitex, Bill led the organization as it grew from a small staff focused on resource sharing, reference, OCLC support, and a serials union list to a 70-person staff that served 2,200 libraries in Minnesota, North Dakota, and South Dakota. Throughout his career, Bill's primary goal was a simple one -- supporting staff of all types of libraries so they could provide better service to their patrons. He sought to ensure that library users could get the best library and information resources regardless of their location.

## 50th Anniversary Word Search

Y B F H Y N U H Q F V H J Z J K M L S F T T Z F L  
D U W B I A M R G P X P M A P R I L F O O L S A D  
Z K I S J Z W Y S C T K D X G Q B S C G F A L B D  
V V J S O G F I S W R T X I B M R W I B N K W U L  
S N N K P S D W V D T E L R C H Y K I R U B C A I  
D X K J V Q Y L O S B W P I O F Q I X M Q G Q B Y  
G M A V Z M A R F G S B J N M Y G N B C X V Q B L  
Z M S R Q F X H Y K F G K U P N U O C B J C T H T  
I L G O U G X D P B H Z D Z O M C A K V I L I N I  
V Z C K P K J K G Q V N I R L N L I Y C X T M Z R  
S R H M A J H L M C B J N V Q Y G M W J W J G S K  
H F J Q B F K D D E S V J T U U F L H X Q N O Q A  
A X L O E T X D C S J Q U Q X F O V X A K U Y Q S  
I Q N W T Y D D X V C C A T E O M Q M Z I X W U P  
A T E A F B J F K S K S B D G N K W I L A A I T D

INTERLIBRARY  
EBOOKS  
CATALOGING  
MNLINK  
TELETYPE  
DELIVERY  
ASKMN  
SERIALS  
EXPERIMENT  
DIGITAL

ALMA



Virtual – NO Fee

Registration Information sent via email



ELUNA 2021

| May 3-27, 2021

Polaris



**Public Library Resilience: Innovations from the COVID Crisis**

**Innovative Webinar**

**20 May 2021 noon CST**

**Register:** [https://go.iii.com/LibraryResilience\\_LP-Registration.html](https://go.iii.com/LibraryResilience_LP-Registration.html)

A copy of the webinar recording will be shared with those who register.

The health crisis has brought challenges and opportunities for public libraries. Even while buildings have been closed, libraries worked with determination and innovation to bring their services to users in new ways. Innovative Interfaces has brought together two well-known thought leaders to discuss lessons from the past year, and opportunities for public libraries, in what promises to be a stimulating debate full of insights and ideas.

Presenters:

**Roger Henshaw;** Public Library Australia Executive Officer

**Ian Anstice;** Editor, Public Libraries News

**Roger Read;** Sales Manager; Innovative Interfaces ANZ

Polaris



## Exporting Records with Polaris Export Utility and Export Express Innovative Quick Hits Webinar May 25, 2021 noon CST

**Register:** <https://go.iii.com/LP-RegistrationPolarisExport.html>

A copy of the webinar recording will be shared with those who register.

We will review the steps to export bibliographic, authority, and item records in the Polaris client Export Utility and in SimplyReports Export Express. We will see the advantages each tool supplies to help determine the best option for extracting records from the Polaris database.

OTHER



## American Library Association Annual Conference 2021 June 23 - June 29 **VIRTUAL**

Featured Speakers

*Stanley Tucci*

*Dr. Leana Wen*

*Billie Jean King*

*Savala Nolan*

<https://2021.alaannual.org/registration/register-now>

## ODIN OFFICE STAFF

- Ellen Kotrba – Director of ODIN
- Linda Allbee – Ass't Director of ODIN/Training & Documentation
- Jason Bedsaul – Senior Integrator
- Lynn Wolf – Integrator
- Ginny Millette – Tech Support Specialist
- Liz Mason – Tech Support Specialist
- Nicole Murphy – Tech Support Specialist

### All acting as ONE TEAM to:

- support library staff regarding two systems:
  - Polaris – public/k12/special libraries
  - Alma – academic libraries
- research new technologies & implement as necessary
- resolve library issues

All working remotely



• ODIN HELP DESK TICKET –

• <https://www.odin.nodak.edu/helpticket>

**701-777-6346**

**(voice mail goes to all ODIN Office Staff)**

[odinhelp@listserv.nodak.edu](mailto:odinhelp@listserv.nodak.edu)

THANK YOU!

[ELLEN.KOTRBA@NDUS.EDU](mailto:ELLEN.KOTRBA@NDUS.EDU)

OFFICE: 701-777-4865

HOME OFFICE: 218-773-4046

CELL: 701-741-1920